

Anguilla Government Statistics Department

ANGUILLA'S CONSUMER PRICE INDEX 1st Quarter: January - March 2025

Inflation Rate -0.4%

OVERVIEW

The Anguilla Consumer Price Index (AXACPI) shows the rate at which prices of a basket of consumption goods and services change over a period of time for households.

The AXACPI, referenced March 2010 = 100.0 for the 1st quarter 2025 (January – March), shows that consumers paid overall, 0.4% less for the basket of goods and services this period compared to the previous quarter; 4th quarter 2024 (October – December 2024).

Four (4) of the twelve (12) categories during this period under review have contributed to this overall decline when compared to the last quarter. The change from the same quarter of the previous year (March 2025 over March 2024), showed that consumers paid 0.8% more for the basket of goods and services. The 'All Items' for March 2025 stood at 119.10 from 118.20 in March 2024.

The average prices during this quarter compared to the same period last year showed that seven (7) of the twelve (12) categories contributed to this overall increase over the 1^{st} quarter 2024 figures.

The compilation of the AXACPI involves the collection and processing of several hundred quoted prices. The new series 2010 as referenced is a revision of the old series referenced 2001, which is necessary to take in to account the change in people's taste and for the introduction of new items on the market over the elapsed time between 2001 and now.

Table 1: Consumer Price Index by Category and Weights

						'Mar 25/	Mar 25/
COICOP	Category	Weights	Mar 24	Dec 24	Mar 25	Dec 24	Mar 24
11.01	FOOD AND NON-ALCOHOLIC BEVERAGES	128.3	149.66	150.52	146.74	-2.5%	-2.0%
11.02	ALCOHOL BEVERAGES, TOBACCO	23.4	162.53	162.98	162.52	-0.3%	0.0%
11.03	CLOTHING AND FOOTWEAR	32.5	111.99	116.47	123.11	5.7%	9.9%
11.04	HOUSING, WATER, ELECTRICITY, GAS, AND OTHER FUELS	255.5	104.92	103.19	103.19	0.0%	-1.6%
11.05	FURNISHING, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	40.3	123.31	122.66	124.75	1.7%	1.2%
11.06	HEALTH	23.4	134.86	135.23	138.43	2.4%	2.6%
11.07	TRANSPORT	159.6	100.74	104.45	101.20	-3.1%	0.5%
11.08	COMMUNICATION	134.2	123.02	122.70	122.70	0.0%	-0.3%
11.09	RECREATION AND CULTURE	38.1	93.29	93.89	95.19	1.4%	2.0%
11.10	EDUCATION	59.1	134.06	137.44	139.92	1.8%	4.4%
11.11	RESTAURANTS AND HOTELS	40.4	132.25	157.51	159.14	1.0%	20.3%
11.12	MISCELLANEOUS GOODS AND SERVICES	65.2	131.05	130.62	129.25	-1.0%	-1.4%
	All Items	1000.0	118.20	119.58	119.10	-0.4%	0.8%

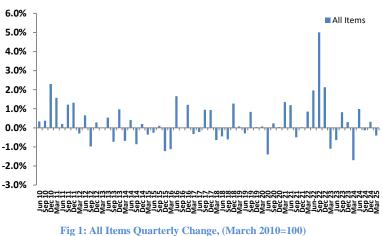
QUARTERLY ANALYSIS

The quarterly average change in the AXACPI for the 1st quarter of 2025 declined by 0.4% over the previous quarter (October – December 2024). A review of the twelve (12) broad categories that make up the AXACPI showed four (4) declines, six (6) increases and two (2) remaining constant over the period.

The 'Transport' category registered the largest percentage point decrease amongst the four contracting categories with 3.1% over the previous quarter. This decrease was due to the decrease in the average price of "Passenger transport by air", 12.1%, for flights to the USA, Santo Domingo and St. Thomas.

The 'Food and non-alcoholic beverages' category registered a decrease of 2.5% over the previous period, this was due to the decrease in the average price of 'Meat' (-10.7%), Vegetables (-6.1%), Coffee, Tea and Cocoa (-1.5%), Bread and cereals'

(-1.1%) and 'Fish and Seafood' (-0.3%).



March 2010 to March 2025

The 'Miscellaneous Goods & Services' category recorded a decline of 1.0% due to the decrease in the 'Social Protection' sub-category which decline by 13.2%.

The 'Alcohol beverage and Tobacco' category recorded a decrease over the previous quarterly index with 0.3%. This decline was due to the declines of the average prices in both sub-categories; 'Alcoholic beverages' by 0.3% and Tobacco declined by 1.3%.

The categories 'Housing, water, electricity, gas and other fuel' and 'Communication', both recorded no changes over their quarterly figures.

For categories that affected the inflation rate with positive changes over the previous period, the 'Clothing & Footwear' recorded the largest quarterly increase with 5.7%. This was due to the increase in the average price of 6.9% within the 'Clothing' sub-category, due to the increase in 'Garments' prices. The 'Footwear' sub-category recorded no change over the period.

The 'Health' category increased by 2.4% over the previous quarter due to the average price increase in the 'Outpatient Service' in particular the cost of an optician eye test.

The 'Education' category recorded an increase of 1.8% due to the increase in the average price by 2.2% in the sub-category 'Education not defined by level'.

Anguilla Consumer Price Index – 1st Quarter 2025

'Furnishing, household equipment and routine household maintenance' category followed with a increase of 1.7% from the previous quarter, mostly due to the increase in the average prices in 'House textile' by 19.1%, Furniture and furnishings (2.3%) and 'Glassware, Tableware and Household utensils (1.1%).

The 'Recreation and Culture' category recorded a 1.4% increase due to the 5.1% increase in the average price of "Equipment for the reception, recording and reproduction of sound and pictures' and a 1.9% increase in 'Other recreational items and equipment, gardens and pets".

The 'Restaurant and Hotel' category recorded an overall increase of 1.0%. This increase was due to the average increase in prices of both sub-categories; 'Accommodation services' with 7.6% and the average prices within the 'Restaurants services' increase by 0.8%.

Between the new series 2010 and the old series 2001, Transport and Communication is now two separate categories. The collection of mobile phones has now been introduced to the AXACPI basket. Accommodation services are quoted from overseas (St. Maarten/ Martin), according to the Household Budget Survey 2008/09, Anguillans spend most.

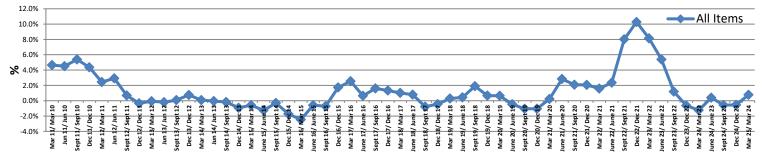


Fig 2. Percentage change from same quarter of previous year, March 2010 – March 2025

CHANGE FROM SAME QUARTER OF PREVIOUS YEAR

The change for this quarter over the same quarter of the previous year (1^{st} quarter 2025 over 1^{st} quarter 2024) shows that the 'All Items' index increased at a rate of 0.8%. A review of the twelve (12) categories showed seven (7) increases, four (4) decrease and one (1) remaining constant over the period.

The change from this quarter over the same quarter in 2024 showed that the 'Restaurants & Hotels' category experienced the largest annual increase. This was due to the average price increase for restaurant services by 21.6%. The sub-category 'Accommodation service' recorded a decline of 7.5%.

The 'Clothing & Footwear' category increased by 9.9%, due to increase in prices in the 'Clothing' and 'Footwear' sub-categories of 11.0% and 4.7% respectively.

The 'Education, category increased by 4.4%, as a result of the increases in average prices for 'Tertiary education' (4.5%) and 'Education not definable by level' (6.5%).

'Health' category experienced an annual increase of 2.6% due to the increase in the average price within the sub-categories; 'Outpatient Services' (4.3%) and 'Medical products appliances and equipment (0.8%).

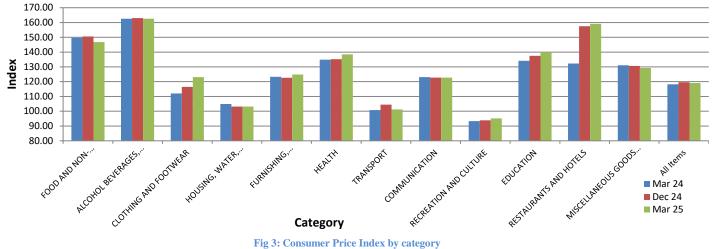
The 'Furnishing, household equipment and routine household maintenance' category increased by 1.2%; due to the subcategories 'Household textile' (22.3%), Glassware, tableware and household utensils (5.6%), Furnishing and furnishings (9.9%) and 'Goods and Services for routine household maintenance (1.7%).

The 'Transport' category experienced a 0.5% increase, due to a 5.5% increase in 'passenger transport by air' and 1.5% increase in 'Operation of personal transport equipment'.

The 'Food and Non-Alcoholic Beverages' category experienced the largest annual decline with 2.0%. This was due to the decrease in the average price of food such as 'Fruits' (-5.9%), Vegetables (-5.4%), 'Oil & Fats' (-7.1%) amongst other categories.

The 'Housing, water, electricity, gas & other fuel' recorded a decline of 1.6%, which was due to the decline in the subcategory 'Electricity, gas and other fuel' of 10.8%.

The categories "Misc. Goods and Services' and 'Communication' recorded declines of 1.4% and 0.3% respectively due to the decline in 'Social Protection', 'Insurance' and 'Telephone and telefax equipment'.



CALENDAR YEAR ANNUAL ANALYSIS

The calendar year (average index for the year) analysis shows that on average, throughout 2024, consumers paid 0.5% less for goods and services in comparison to 2023, with four (4) categories experiencing decreases throughout the year and eight (8) increases. The 'Transport' category, in percentage terms, impacted the index greatest this calendar year with a 10.1% decrease, followed by the categories 'Furnishing, household equipment and routine household maintenance', 'Household, water, electricity, Gas and other fuels' and 'Communication' with 1.3%, 0.3% and 0.2% respectively. The largest percentage increase which positively impacted the overall calendar year index was observed by the category 'Restaurants and Hotels' with an increase of 10.8%, 'Miscellaneous goods and services' with 4.9%, amongst others.

Calendar year percentage change (%)

Code	Description	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
11.01	FOOD AND NON-ALCOHOLIC BEVERAGES	2.7	1.7	1.7	-0.6	-0.3	1.2	0.9	2.3	0.5	3.2	10.9	8.6	2.3
11.02	ALCOHOL BEVERAGES, TOBACCO	1.2	3.8	0.9	-0.1	0.8	2.1	0.5	3.1	1.5	-1.4	10.2	14.7	0.9
11.03	CLOTHING AND FOOTWEAR	6.4	4.2	-4.6	-4.1	4.0	-4.5	3.1	2.9	-2.2	-2.2	6.1	0.3	0.7
11.04	.04 HOUSING, WATER, ELECTRICITY, GAS, AND OTHER FUELS		-1.9	-0.2	-1.3	-1.8	-0.7	-0.2	-0.01	-2.5	3.0	6.8	2.8	-0.3
11.05	FURNISHING, HOUSEHOLD EQUIPMENT AND ROUTINE													
	HOUSEHOLD MAINTENANCE	2.1	0.1	-2.1	-1.0	4.4	0.5	1.3	-1.1	-1.5	-1.1	7.1	5.0	-1.3
11.06	HEALTH	2.8	7.6	2.6	2.9	-2.2	1.5	-0.1	0.5	-0.6	6.9	6.0	3.2	0.2
11.07	TRANSPORT	4.9	0.2	-1.8	-2.7	-9.0	5.5	1.7	0.9	-1.3	0.3	3.1	0.2	-10.1
11.08	COMMUNICATION	-2.4	0.2	-0.7	0.3	9.8	3.6	-1.4	3.3	0.3	2.9	0.5	-1.1	-0.2
11.09	RECREATION AND CULTURE	1.9	-1.5	-1.8	-1.7	-2.1	1.6	-5.1	-5.3	0.8	2.4	4.2	2.4	1.7
11.10	EDUCATION	0.6	0.1	0.0	0.0	0.0	0.0	0.0	0.8	0.0	0.0	2.5	3.3	4.5
11.11	RESTAURANTS AND HOTELS	0.6	2.6	3.2	0.7	-0.3	1.6	0.5	1.4	5.3	1.3	8.7	4.3	10.8
11.12	MISCELLANEOUS GOODS AND SERVICES	2.1	-1.0	0.9	-0.1	1.0	0.9	0.9	-1.6	2.2	1.0	5.6	10.1	4.9
	All Items	1.4	0.1	-0.26	-1.0	-0.5	1.5	0.2	0.8	-0.5	1.8	5.6	3.4	-0.5

COMPUTING INDEX CHANGE

Quarter-to-Quarter index change, the percentage change from the previous quarter $(2^{nd}$ Quarter and 1^{st} Quarter, 2015) is calculated:

 $=\frac{Q1\ 2016\ index-\ Q4\ 2015\ index}{Q4\ 2015\ index}\ x\ 100$ $=\frac{103.97-\ 105.15}{105.15}\ x\ 100$ = -1.1%

Quarter-to-Quarter annual index change, for the same quarter of previous year, 1st Quarter 2015 and 1st Quarter, 2014 is calculated:

$$=\frac{Q1\ 2016\ index - Q1\ 2015\ index}{Q1\ 2015\ index} \times 100$$
$$=\frac{103.97 - 106.60}{106.60} \times 100$$
$$= -2.5\%$$

Calendar year index change between the arithmetic average of the quarterly indexes of one year to the previous year, 2015 and 2014 is calculated:

 $\frac{Avg.year\ 2015\ index-\ Avg.year\ 2014\ index}{Avg\ year\ 2014\ index}$ x 100 = $\frac{\frac{106.11-\ 107.16}{107.16}\ x\ 100$

HISTORICAL DATA

	All Items	FOOD AND NON- ALCOHOLIC BEVERAGE S	ALCOHOL BEVERAG ES, TOBACCO	CLOTHI NG AND FOOTW EAR	HOUSING, WATER, ELECTRICITY, GAS, AND OTHER FUELS	FURNISHING, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENAN CE	HEALTH	TRANSPO RT	COMMU NICATION	RECREATI ON AND CULTURE	EDUCATI ON	RESTAU RANTS AND HOTELS	MISC. GOODS AND SERVICES
CHANGE	FROM Q	UARTERLY	ANALYSIS										
2019													
1 st Qtr	0.1	0.4	1.3	0.2	0.5	6.0	0.0	-1.1	4.0	0.6	0.8	0.4	-1.1
2 nd Qtr	-0.3	-0.4	-0.8	-1.2	-1.1	1.7	0.1	1.4	0.0	1.5	0.0	-1.3	-2.8
3 rd Qtr	0.8	0.1	0.7	-0.1	0.0	-0.2	0.0	5.5	-0.2	0.0	0.0	0.5	-0.3
4 th Qtr	0.04	-0.8	1.8	1.5	0.0	-1.5	0.0	0.2	0.0	0.3	0.0	1.5	0.1
2020													
1 st Qtr	0.1	0.9	0.1	0.1	-0.8	0.3	-0.3	-0.8	-0.5	1.4	0.0	4.8	1.5
2 nd Qtr	-1.4	1.8	1.3	-3.6	-2.4	0.1	0.0	-5.3	0.0	-1.6	0.0	-1.0	0.8
3 rd Qtr	0.2	-1.5	0.3	0.4	0.6	-1.8	0.0	1.7	0.0	0.0	0.0	-0.3	1.1
4 th Qtr	0.04	-1.2	-4.5	-2.3	0.3	-0.4	-1.6	-1.6	3.5	0.2	0.0	1.6	1.3
2021		2.0	0.0	0.7	1.0	0.4	7.0	2.0	0.0	0.0	0.0	0.5	1.0
1 st Qtr	1.3	2.9	0.6	0.7	1.0	0.4	7.9	2.8	0.0	0.2	0.0	-0.5	1.0
2 nd Qtr	1.2	-0.3 2.5	0.7	-0.2	0.1	0.5	1.3	7.1	0.1	0.5	0.0	-0.3	0.1
3 rd Qtr 4 th Qtr	-0.5 0.03	2.5	0.0 1.7	-0.6 0.0	3.7 0.7	-2.3 1.7	-1.3 -0.2	-9.7 -3.5	0.0 0.8	1.4 5.5	0.0 0.0	2.4 0.2	-1.9 -3.5
2022	0.05	2.0	1.7	0.0	0.7	1.7	-0.2	-5.5	0.0	5.5	0.0	0.2	-5.5
1 st Qtr	0.9	0.8	0.7	1.9	0.4	0.4	5.0	0.5	0.0	0.1	0.0	4.5	2.8
2 nd Qtr	2.0	2.4	2.3	0.0	1.1	1.7	0.3	7.8	0.0	-1.0	0.0	1.5	-0.3
3 rd Qtr	5.0	9.3	9.6	7.9	6.1	8.6	0.8	1.4	-0.5	-0.2	5.1	2.7	14.2
4 th Qtr	2.1	2.1	4.7	2.1	0.1	2.6	3.4	9.5	0.3	0.0	0.0	1.1	-1.2
2023													
1 st Qtr	-1.1	0.2	2.3	-2.9	0.1	0.6	0.2	-7.8	-1.1	3.5	0.0	2.7	1.1
2 nd Qtr	-0.6	0.4	0.9	-0.9	0.2	-0.3	-0.3	9.3	0.1	1.7	0.0	5.7	-0.1
3 rd Qtr	0.8	1.6	-0.8	-0.4	1.0	-0.4	0.1	1.2	0.0	0.0	0.0	-0.4	3.7
4th Qtr	0.3	2.4	0.0	-0.6	0.1	0.9	0.0	-3.8	-2.0	1.9	3.1	1.8	4.4
2024													
1 st Qtr	-1.7	-0.2	0.0	1.2	0.0	-0.8	0.0	-10.6	0.1	0.0	0.7	0.4	0.7
2 nd Qtr	1.0	-0.3	0.0	-0.6	0.1	-1.8	0.1	7.2	0.0	0.0	0.7	0.5	-1.3
3 rd Qtr	-0.1	-0.5	0.1	-0.3	-0.2	3.3	0.1	-5.5	-0.3	2.3	1.8	18.4	-1.1
4 th Qtr	0.3	1.4	0.2	4.9	-1.6	-1.9	0.0	2.4	0.0	-1.6	0.0	0.1	2.2
	ROM SAM	E QUARTER O	F PREVIOUS	YEAR									
4 th Qtr 18/17	-0.4	2.6	1.4	7.2	1.4	5.8	0.7	-6.1	-1.6	-12.6	0.0	-1.5	2.7
4 th Qtr 19/18	0.7	-0.7	2.9	0.3	-1.7	-6.1	0.0	6.0	3.8	2.3	0.8	1.0	-4.0
4th Qtr 20/19 4 th Qtr	-1.0	-0.04	-2.9	-5.4	-2.3	-1.8	-1.8	-6.0	-3.0	0.05	0.0	5.1	4.7
4 th Qtr 21/20 4 th Qtr	2.1	7.2	3.1	-0.1	5.5	0.3	7.7	-4.1	0.9	7.8	0.0	1.8	-4.2
22/21 4 th Qtr	10.3	15.3	18.1	12.3	7.8	13.8	9.7	20.2	0.0	-1.1	5.1	10.1	15.7
23/22 4 th Qtr	0.3	2.4	0.0	-0.6	0.1	0.9	0.0	-3.8	-2.0	1.9	3.1	1.8	4.4
24/23	-0.5	0.4	0.3	5.3	-1.7	-1.3	0.3	-7.3	-0.1	0.6	3.2	19.5	0.4

This report along with similar reports for CPI, are available at the Government of Anguilla Statistics Department's website: http://statistics.gov.ai/StatisticsDept/ConsumerPriceIndex

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